



Building sound financial management skills

Earnings and savings

Please join us learn for an interactive session to help build your financial management skills and answer your financial questions.

Topics will include:

- Budgeting money
- Income and taxation
- Banking services
- Interest
- Credit
- Account types

Your host:

Patricia Ng
Portfolio Manager & Wealth Advisor
RBC Dominion Securities
Cell phone: 672-335-3959

Location:

RBC Dominion Securities
450 SW Marine Drive, 16th Floor
Vancouver, BC V5X 0C3

Monday, July 13, 2026

1:00 p.m. – 2:30 p.m.

RSVP

Kindly RSVP to Patricia Ng at patricia.f.ng@rbc.com.
Lunch will be served. Please advise of any dietary concerns.



Wealth Management
Dominion Securities



Building sound financial management skills

Investing

Please join us learn for an interactive session to help build your financial management skills and answer your financial questions.

Topics will include:

- Asset classes
- Risk tolerance profile
- Markets and investment vehicles
- Building a portfolio
- Risk and diversification
- Understanding fees

Friday, July 17, 2026

1:00 p.m. – 2:30 p.m.

RSVP

Kindly RSVP to Patricia Ng at patricia.f.ng@rbc.com.
Lunch will be served. Please advise of any dietary concerns.

Your host:

Patricia Ng
Portfolio Manager & Wealth Advisor
RBC Dominion Securities
Cell phone: 672-335-3959

Guest speaker:

Skye Collyer, MBA
Director, Advisor Sales
BMO Global Asset Management

Location:

RBC Dominion Securities
450 SW Marine Drive, 16th Floor
Vancouver, BC V5X 0C3

BMO  | **Global Asset Management**



Wealth Management
Dominion Securities



Building sound financial management skills

Wealth planning basics

Please join us learn for an interactive session to help build your financial management skills and answer your financial questions.

Topics will include:

- Planning benefits
- Wealth stage plans
- Financial documentation

Your host:

Patricia Ng
Portfolio Manager & Wealth Advisor
RBC Dominion Securities
Cell phone: 672-335-3959

Location:

RBC Dominion Securities
450 SW Marine Drive, 16th Floor
Vancouver, BC V5X 0C3

Monday, July 20, 2026

1:00 p.m. – 2:30 p.m.

RSVP

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Wealth Management
Dominion Securities



Building sound financial management skills

Advanced financial planning

Please join us learn for an interactive session to help build your financial management skills and answer your financial questions.

Topics will include:

- Wills and estates
- Insurance
- Charitable giving
- Trusts
- Wealth transfer

Your host:

Patricia Ng
Portfolio Manager & Wealth Advisor
RBC Dominion Securities
Cell phone: 672-335-3959

Location:

RBC Dominion Securities
450 SW Marine Drive, 16th Floor
Vancouver, BC V5X 0C3

Friday, July 24, 2026

1:00 p.m. – 2:30 p.m.

RSVP

Kindly RSVP to Patricia Ng at patricia.f.ng@rbc.com.
Lunch will be served. Please advise of any dietary concerns.



Wealth Management
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